

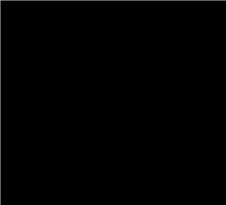


Bernard SHERMAN's Wills, Codicils and Trusts

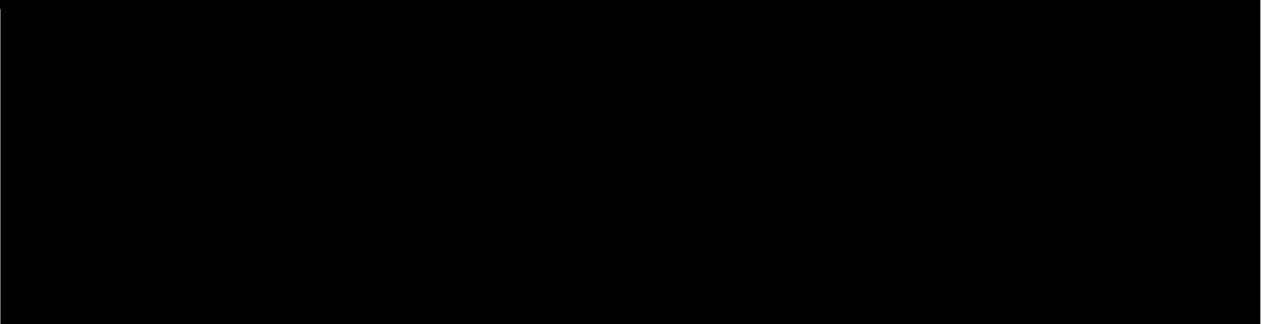


Wills

On May 7th, 2018, I reviewed a Supplementary Report in regards to a review of all the legal documents relating to the Last Will and Testament of Bernard SHERMAN. The report was completed by Det. CAMPBELL and dated January 18th, 2018. I reviewed the report and learned the following:



Brad KRAWCZYK had voluntarily provided Det. PRICE with the legal documents in relation to Bernard SHERMAN's wills and testaments. The documents that Brad had provided were the primary will dated May 13th, 2005, a secondary will dated May 13th, 2005, codicils to the wills and a last will.



All articles of personal, domestic, household and garden use or ornament and includes vehicles and personal effect belonging to Bernard SHERMAN.

Shares and other securities issued by Sherman Holdings Inc.

Shares or other securities issued by Shermco Inc.

Shares or other securities issued by Starplex Scientific.

Any shares of other securities that Bernard SHERMAN may own at the time of his death of any other corporation which does not offer its securities to the public.

All amounts owing to Bernard SHERMAN at the time of his death by a corporation referred to in II, III, IV or V.

Jack KAY, Meyer F. FLORENCE, Allen SHECHTMAN, Robert Craig BAXTER and each of Bernard SHERMAN's four children, Lauren Rich SHERMAN, Jonathon Rich SHERMAN, Alexandra Rich SHERMAN and Kaelen Rich SHERMAN upon attaining the age of 24 are appointed as Executors and Trustees of Bernard SHERMAN's primary will.

In the second codicil to the secondary will Jack M. KAY, Alex GLASENBERG, Jonathon SHERMAN and Bradley KRAWCZYK were appointed as Executors and Trustees of Bernard SHERMAN's secondary estate.

In both the primary and secondary wills all the residual of Bernard SHERMAN's estate is to be retained, managed and invested and the net annual income is to be paid to Honey SHERMAN quarterly or in periodic payments as Honey SHERMAN directs.

Payments at any time during Honey SHERMAN's lifetime, out of the capital of the residue in cash or in specie at the discretion of the trustees for the comfortable maintenance and benefit of Honey SHERMAN are allowed.

Upon the death of Honey SHERMAN the residual of the estate shall then be divided in equal shares for each child of Bernard SHERMAN. If any child is deceased and has issue, the child's share shall be divided equally amongst his or her issue.

When a beneficiary reaches the age of 25 they are entitled to one quarter of their share of the capital to be paid out in cash or in specie for their own use.

At 30 years of age one third of the capital is to be paid out, for their own use, and at 35 years of age the balance of the capital is to be paid out for their own use.

While the beneficiary is under the age of 35 years, at any time, from time to time, the trustees, in their discretion, can make payments to the beneficiary from the net income from the capital investments or from the capital itself, for the beneficiary's maintenance, education, advancement in life and benefit of the beneficiary.